### Microsoft® Project 2007: Level 1

#### **Training Course Content**

**Course Objective:** Students will create a project plan containing tasks, organize these tasks in a work breakdown structure containing task relationships, create and assign resources, and finalize the project to implement the project plan.

**Prerequisites:** Students enrolled for this course should a basic understanding of project management concepts, as well as a basic familiarity with using Microsoft Windows and Office, such as browsing for files, opening, closing and saving files.

**Delivery Method:** Instructor-led, group-paced, hands-on classroom-training with activities. Additionally, manuals are provided for each student for after-class reference.

## **Lesson 1: Getting Started with Microsoft Project**

Topic 1A: Explore the Microsoft Project 2007 Environment

Topic 1B: Display an Existing Project Plan in Different Views

#### Lesson 2: Creating a Project Plan

Topic 2A: Create a New Project Plan

Topic 2B: Assign and Update a Project Calendar

Topic 2C: Add Tasks to the Project Plan

Topic 2D: Enter the Task Duration Estimates

Topic 2E: Add Resources in the Project Plan

#### **Lesson 3: Managing Tasks in a Project Plan**

Topic 3A: Create Task Outline and Phases

Topic 3B: Add a Recurring Task

Topic 3C: Link Dependent Tasks

Topic 3D: Set a Constraint to a Task

Topic 3E: Set a Task Deadline

Topic 3F: Add Notes to a Task

Topic 3G: Identify Milestones and Deliverables

Topic 3H: Display the Overall Project Summary

Task and WBS Outline Number

## Lesson 4: Managing Resources in a Project Plan

Topic 4A: Create a Resource Calendar

Topic 4B: Assign Resources to Tasks

Topic 4C: Assign Additional Resources to a

Task

Topic 4D: Enter Costs for Resources

Topic 4E: Enter Values for Budget Resources

Topic 4F: Resolve Resource Conflicts

#### **Lesson 5: Finalizing the Project Plan**

Topic 5A: Display the Critical Path

Topic 5B: Shorten the Project Duration

Topic 5C: Set a Baseline

Topic 5D: Print a Project Summary Report

#### **Additional Items:**

Optional After Class Demo for Project 2003

Users: Version 2003 vs 2007 - Interface and

**Enhancements** 

Microsoft® Project 2007: Level 2

#### **Training Course Content**

**Course Objective:** Students will exchange project plan data with other applications, update project plans, create custom reports, and reuse project plan information.

**Prerequisites:** To ensure your success in this course, you should have an understanding of project management concepts, as well as a basic familiarity with using Microsoft Windows and Office, such as browsing for files, opening, closing and saving files. This can be accomplished by taking Microsoft® Project 2007: Part 1.

**Delivery Method:** Instructor-led, group-paced, hands-on classroom-training with activities. Additionally, manuals are provided for each student for after-class reference.

# Lesson 1: Exchanging Project Plan Data with Other Applications

Topic 1A: Import a List from an Excel File into Project

Topic 1B: Export Project Plan Data into Excel Topic 1C: Copy a Project Plan for Distribution in

Excel, PowerPoint, Outlook, or Word

#### Lesson 2: Updating a Project Plan

Topic 2A: Enter and View Task Progress

Topic 2B: Enter Overtime Work

Topic 2C: Split a Task

Topic 2D: Reschedule a Task

Topic 2E: Filter Tasks

Topic 2F: Set Multiple Baselines and Interim

Plans

Topic 2G: Create Custom Fields and Tables

#### **Lesson 3: Managing Project Costs**

Topic 3A: Update Cost Rate Tables

Topic 3B: Group Costs

Topic 3C: Link Documents to a Project Plan

#### **Lesson 4: Reporting Project Data**

Topic 4A: Create a Custom Report

Topic 4B: Modify a Custom Report's Header and

Footer

Topic 4C: View a Visual Report in Excel

## Lesson 5: Customizing and Reusing Project Plan Information

Topic 5A: Create a Project Plan Template

Topic 5B: Create a Custom Gantt Chart View

Topic 5C: Make Custom Items Available to

Other Project Plans

Topic 5D: Share Resources Across Projects

Topic 5E: Create a Master Project with Multiple

Sub-Projects

#### Additional Items:

Additional shortcuts and features used by

Microsoft Project Power-Users.

Optional After Class Demo for Project 2003

Users: Version 2003 vs 2007 - Interface and

Enhancements